

NEWSLETTER

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This Month's Feature: **Beyond Bookkeeping: Business Process Solutions**

More Than Just Accounting

At DFG Advisory, we go beyond traditional bookkeeping. We sit inside your business to identify and fix process breakdowns — transforming not just how you account, but how you operate. Our Business Process Solutions (BPS) are built for businesses that need real, scalable infrastructure.

Why Most Firms Can't Do This

Delivering true BPS requires a rare combination: deep accounting knowledge, genuine technology competence, and a practical understanding of how businesses actually run. Most advisory firms have one — DFG Advisory brings all three.

Three real examples of how DFG transforms how businesses operate — not just how they account. From automating reconciliation across 20+ bank accounts for a trading platform, to designing formal claims processes for growing businesses, to AI-powered grant mapping for education providers — DFG's BPS practice delivers measurable operational change. Combined with our broader finance function work including CFO advisory, FP&A, payroll, and compliance, DFG Advisory is your end-to-end finance partner.

Three Real Examples of Business Transformation

DFG Advisory doesn't just record what happened — we sit inside businesses to identify where processes break down and rebuild them. Here are three real examples of how our Business Process Solutions team transformed how our clients operate.

Case 1: Daily Reconciliation for a Trading Platform
A trading platform managing 20+ bank accounts and digital wallets had no reliable way to separate client assets from company funds. DFG designed and automated a daily reconciliation process that segregates funds in real time — giving leadership full visibility and ensuring regulatory compliance every single day.

Case 2: First Formal Claims Process
A fast-growing business had never formalised its internal claims and approvals workflow. Staff were submitting expenses inconsistently, with no clear approval lines. DFG designed the company's first structured claims process — built specifically for their current stage of growth — with defined approval hierarchies and audit-ready documentation.

20+ bank accounts & digital wallets – reconciled and automated daily



Process clarity drives growth.

Both solutions were designed around the client's actual operating environment — not a generic template. DFG's approach combines accounting knowledge, technology competence, and real business understanding to deliver lasting operational change.

DFG's Integrated Capabilities

Case 3: An education provider carried a 3-year accounting backlog and struggled to track government grants against individual student applications. DFG deployed an AI-powered grant mapping solution that automatically reconciled funding to student application numbers — clearing the backlog and establishing a clean, auditable system going forward.

Why most firms cannot do this: delivering real process transformation requires the rare combination of accounting knowledge, technology competence, and genuine business understanding. DFG brings all three. Our capabilities include AI-driven operations and our proprietary DFG PayrollPro platform — purpose-built for growing businesses.

DFG's Business Process Solutions are delivered as part of a broader, integrated finance function. Clients benefit from end-to-end support spanning accounting, CFO advisory, financial planning and analysis, payroll, and compliance — all under one roof, tailored to your stage of growth.

3-year accounting backlog cleared using AI-powered grant mapping



**One firm.
Every function.**

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